

# CHASHMA SUGAR MILLS LIMITED

## TEN YEARS PERFORMANCE AT A GLANCE

PARTICULARS	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
<b>(RUPEES IN THOUSAND)</b>										
Sales	11,206,209	7,559,896	5,831,752	6,673,731	5,848,891	5,882,738	6,362,700	3,968,673	2,579,812	1,638,595
Cost of sales	10,100,778	7,102,310	5,725,768	6,173,254	5,702,814	5,186,437	5,597,467	3,595,629	2,233,798	1,709,629
Operating profit/(Loss)	716,714	586,046	84,272	481,250	97,323	612,225	647,940	297,935	270,343	(128,111)
Profit/(Loss) before tax	215,151	125,969	(275,026)	56,728	(239,067)	165,491	347,799	(140,786)	(57,172)	(377,451)
Profit/(Loss) After tax	297,450	174,097	(128,619)	32,972	(218,971)	140,610	283,794	(217,910)	(63,163)	(358,007)
Share capital	286,920	286,920	286,920	286,920	286,920	286,920	286,920	286,920	286,920	191,280
Shareholders' equity	4,075,359	2,621,405	2,423,137	2,524,899	1,397,464	1,645,127	423,572	66,712	203,438	128,232
Fixed assets - net	8,174,002	6,770,010	6,372,848	5,014,393	3,171,414	3,103,002	2,335,101	2,515,056	2,723,775	1,850,560
Total assets	10,072,321	10,265,039	9,303,424	7,485,951	5,835,443	5,647,181	2,975,098	3,535,462	4,509,239	3,460,459
Long term liabilities	3,370,510	2,890,982	3,223,672	2,270,940	1,451,512	1,357,532	1,059,164	1,229,686	1,464,166	949,167
<b>Dividend</b>										
Cash dividend	45%	25%	0	0	0	10%	10%	0	0	0
<b>Ratios:</b>										
<b>Profitability (%)</b>										
Operating profit	6.40	7.75	1.45	7.21	1.66	10.41	10.18	7.51	10.48	(4.34)
Profit/ (Loss) before tax	1.92	1.67	(4.72)	0.85	(4.09)	2.81	5.47	(3.55)	(2.22)	23.04
Profit/(Loss) after tax	2.65	2.30	(2.21)	0.49	(3.74)	2.39	4.46	(5.49)	(2.45)	21.85
<b>Return to Shareholders</b>										
ROE - Before tax	5.28	4.81	(11.35)	2.25	(17.11)	10.06	82.11	(211.04)	(28.10)	(294.35)
ROE - After tax	7.30	6.64	(5.31)	1.31	(15.67)	8.55	67.00	(326.64)	(31.05)	(279.19)
Return on Capital Employed	3.99	3.16	(2.28)	0.69	(7.69)	4.68	19.14	(16.81)	(3.79)	(33.23)
E. P. S. - After tax	10.37	6.07	(4.48)	1.15	(7.63)	4.90	9.89	(7.59)	(2.20)	(18.72)
<b>Activity</b>										
Income to total assets	1.11	0.74	0.63	0.89	1.00	1.04	2.14	1.12	0.57	0.47
Income to fixed assets	1.37	1.12	0.92	1.33	1.84	1.90	2.72	1.58	0.95	0.89
<b>Liquidity/Leverage</b>										
Current ratio	0.72	0.74	0.80	0.92	0.89	0.96	0.43	0.46	0.63	0.68
Break up value per share	142.04	91.36	84.45	88.00	48.71	57.34	14.76	2.33	7.09	6.70
Total Liabilities to equity (Times)	1.47	2.92	2.84	1.96	3.18	2.43	6.02	52.00	21.17	25.99

## CHASHMA SUGAR MILLS LIMITED

### TEN YEARS REVIEW

YEAR	CANE CRUSHED TONS	RECOVERY %	SUGAR PRODUCED TONS
2007	1,277,817	8.09	102,496
2008	1,466,133	7.60	111,330
2009	1,050,807	8.20	85,234
2010	1,046,061	8.42	88,086
2011	1,353,553	8.69	117,474
2012	1,196,202	8.65	103,478
2013	1,326,905	9.18	121,771
2014	1,294,435	8.33	107,775
2015	1,588,226	9.16	145,502
2016	1,689,633	9.20	155,443

### PRODUCTION OF ETHANOL

YEAR	MOLASSES CONSUMED TONS	RECOVERY %	PRODUCTION (LITRES)
2014	19,590	18.56	4,540,945
2015	36,277	18.24	8,272,982
2016	111,385	18.58	25,870,308