

CHASHMA SUGAR MILLS LIMITED

TEN YEARS PERFORMANCE AT A GLANCE

PARTICULARS	2019	2018	2017	2016	2015	2014	2013	2012	2011
(RUPEES IN THOUSAND)									
Sales	12,420,711	10,383,833	11,332,390	11,206,209	7,559,896	5,831,752	6,673,731	5,848,891	5,882,738
Cost of sales	10,183,656	9,004,826	10,224,316	10,100,778	7,102,310	5,725,768	6,173,254	5,702,814	5,186,437
Operating profit/(Loss)	1,386,048	737,524	625,256	716,714	586,046	84,272	481,250	97,323	612,225
Profit/(Loss) before tax	636,500	253,164	132,299	215,151	125,969	(275,026)	56,728	(239,067)	165,491
Profit/(Loss) After tax	578,648	193,623	92,152	297,450	174,097	(128,619)	32,972	(218,971)	140,610
Share capital	286,920	286,920	286,920	286,920	286,920	286,920	286,920	286,920	286,920
Shareholders' equity	6,321,459	5,805,480	4,065,179	4,075,359	2,621,405	2,423,137	2,524,899	1,397,464	1,645,127
Fixed assets - net	9,223,953	9,531,791	7,789,577	8,169,406	6,764,869	6,368,487	5,010,389	3,167,380	3,099,093
Current assets	4,187,304	4,170,076	2,770,411	1,898,319	3,495,029	2,930,576	2,471,558	2,664,029	2,544,179
Total assets	13,526,341	13,815,725	10,573,906	10,072,321	10,265,039	9,303,424	7,485,951	5,835,443	5,647,181
Long term liabilities	2,672,716	2,825,549	2,792,674	3,370,510	2,890,982	3,223,672	2,270,940	1,451,512	1,357,532
Dividend									
Cash dividend	50%	15%	15%	45%	25%	0%	0%	0%	10%
Ratios:									
Profitability (%)									
Operating profit	11.16	7.10	5.52	6.40	7.75	1.45	7.21	1.66	10.41
Profit/ (Loss) before tax	5.12	2.44	1.17	1.92	1.67	(4.72)	0.85	(4.09)	2.81
Profit/(Loss) after tax	4.66	1.86	0.81	2.65	2.30	(2.21)	0.49	(3.74)	2.39
Return to Shareholders									
ROE - Before tax	10.07	4.36	3.25	5.28	4.81	(11.35)	2.25	(17.11)	10.06
ROE - After tax	9.15	3.34	2.27	7.30	6.64	(5.31)	1.31	(15.67)	8.55
Return on Capital Employed	6.43	2.24	1.34	3.99	3.16	(2.28)	0.69	(7.69)	4.68
E. P. S. - After tax	20.17	6.75	3.21	10.37	6.07	(4.48)	1.15	(7.63)	4.90
Activity									
Income to total assets	0.92	0.75	1.07	1.11	0.74	0.63	0.89	1.00	1.04
Income to fixed assets	1.35	1.09	1.45	1.37	1.12	0.92	1.33	1.85	1.90
Liquidity/Leverage									
Current ratio	0.92	0.80	0.75	0.72	0.74	0.80	0.92	0.89	0.96
Break up value per share	220.32	202.34	141.68	142.04	91.36	84.45	88.00	48.71	57.34
Total Liabilities to equity (Times)	1.14	1.38	1.60	1.47	2.92	2.84	1.96	3.18	2.43

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TEN YEARS REVIEW

PRODUCTION OF SUGAR

YEAR	CANE CRUSHED TONS	RECOVERY %	SUGAR PRODUCED TONS
2010	1,046,061	8.42	88,086
2011	1,353,553	8.69	117,474
2012	1,196,202	8.65	103,478
2013	1,326,905	9.18	121,771
2014	1,294,435	8.33	107,775
2015	1,588,226	9.16	145,502
2016	1,689,633	9.20	155,443
2017	2,224,494	9.16	203,687
2018	2,040,734	9.47	193,323
2019	1,562,413	10.64	166,252

PRODUCTION OF ETHANOL

YEAR	MOLASSES CONSUMED TONS	RECOVERY %	PRODUCTION (LITRES)
2014	19,590	18.54	4,540,945
2015	36,277	18.24	8,272,982
2016	111,385	18.58	25,870,308
2017	129,384	18.32	29,623,876
2018	184,282	19.37	44,617,163
2019	191,494	18.07	43,260,426
